

**BLACK KNIGHT LEGACY SOCIETY MEMBERSHIP FORM
TOWANDA SCHOOL DISTRICT EDUCATION FOUNDATION**

There are many ways you can direct part or all of your assets to benefit the Towanda School District Education Foundation in your estate planning. The Foundation would appreciate knowing your intentions and requests you fill out this form with specifics of your donation. You will be acknowledged as a legacy donor by the foundation board of directors unless you wish to remain anonymous.

Here are some examples of how to donate in your estate planning:

Cash: Designate an amount in your will

Life Insurance: You can name the Foundation as a beneficiary in part or in total.

Real Estate: You can transfer your interests in real estate, including life use rights.

Securities: You can transfer your interest in any appreciated securities

Business Interests: You can transfer any interests you have in your business interests

Partnership Interests: You can transfer any interests you have in partnership interests

Retirement Plans: You can transfer your interest in any retirement plan you have.

Estate Balance: You can leave the balance of your estate in total or in part

Visit our web site for more information: http://www.tasdfoundation.org/?page_id=104

BLACK KNIGHT LEGACY SOCIETY PLEDGE

NAME: _____

STREET: _____

CITY _____ STATE _____ ZIP _____

YOUR PHONE: _____

OPTIONAL: NAME SOURCE OF DONATION: Will, Trust, Other: _____

OPTIONAL: AMOUNT PLEDGED, OR IF FROM BALANCE OF ESTATE, PLEASE ESTIMATE AMOUNT OF YOUR DONATION FROM THAT: _____

NAME OF CONTACT PERSON: _____
(Attorney, estate administrator, etc.)

PHONE NUMBER: _____

GIFT TYPE: YOUR GIFT CAN BE RESTRICTED, UNRESTRICTED OR A COMBINATION. PLEASE EXPLAIN HERE:

MY GIFT IS TOTALLY UNRESTRICTED: CIRCLE ONE: YES NO

MY GIFT IS RESTRICTED AND/OR UNRESTRICTED, PLEASE STATE HOW IT IS TO BE USED::

RECOGNITION: Do you wish to remain anonymous? CIRCLE ONE: YES NO
If "NO" above, do you want your type of gift to remain anonymous? CIRCLE ONE: YES NO

DONOR'S SIGNATURE

DATE

After completion, send to: Foundation Treasurer, 410 State St, Towanda, PA 18848

Rev. 7/8/15